

# Using Projects in ARchitect

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## **PROJECTS in ARchitect**

- What are Projects in ARchitect?
- What do I use them for?
- How can they help me?



## What are Projects in ARchitect?

- Organization
- Collaboration
- Aggregation
- Tracking



## **Uses of Projects**

- Research process organization
- Event Management
- Product launches



## How can Projects help me?



#### Magic Quadrant for Cloud Infrastructure

#### 🖉 Edit Project

#### Magic Quadrant for Cloud Infrastructure

Magic Quadrant for Cloud Infrastructure as a Service, Worldwide Publishing August 2016

Basics	Activity	Follow-up & Notes
Project Type	Analyst Day	
Status	Warning	
Date	2/1/2016 3/31/2016	
Leader	ARInsights ARchitect	
Alternate		
Champion	Lead Product Executive Name here	e
Champion 2		
Edit Permission	Public	
Visibility	Public	

#### Analysts 123 Koichi Asari INFORMATION TECHNOLOGY RESEAR... Dave Bartoletti FORRESTER RESEARCH, INC. Raymond Boggs IDC Christopher Chute IDC Christopher Chute Mike Dorosh GARTNER INC. Participants Cooper, Tricia Cooper, Tricia Capps, Ed

# Coverages Cloud Computing Cloud Computing Cloud Digital Marketing Cloud Computing Mobile Cloud Computing Cloud Compute Cloud Computing Cloud Computing Cloud Computing Cloud Computing Cloud Computing Cloud Computing Cloud Compute Clo

#### Attachments

Executive, Joe

?

Analyst-Itinerary-Eric-Nahmani--5-10-2016-4-25-01-PM.doc consumer-or-compliance-query.xls Golightly-UF-2016.pptx

### Magic Quadrant Tracking

- Review analysts associated to the Project
- Review internal Participants
- Set status
- Custom fields
- Attach files

#### Magic Quadrant for Cloud Infrastructure

Magic Quadrant for Cloud Infrastructure as a Service, Worldwide Publishing August 2016

Basics	/ity	Follow-	up & Notes	
Interactions (22	2) 🖬 A	rticles (17)	🗗 Emails	Past year 🔹
	V	iew in Finder	+ New Interaction	+ Prefilled Interaction
Title	Date	Туре	Initiator	Analysts
Quisque in nulla. Nullam faucibus n	11/2/2016	1:1	Frankie Benevides	Christopher Chute, Christian Hestermann, Holger Mueller
Nulla fringilla pede. Ut cursus. Morbi neque magna, rhoncus rutrum, porttitor sit amet, iaculis in	10/8/2016	1:1	Frankie Benevides	Patrick Moorhead, Holger Mueller
Nulla fringilla pede. Ut cu	9/22/2016	Event - 1:1	ARInsights ARchitect	Mark Smith
Quisque in nulla. Nullam faucibus nunc vitae erat	9/16/2016	1:1	KCG Customer	Christopher Chute
Aliquam blandit l	8/3/2016	1:1	Ed Capps	John R. Rymer
Nulla fringilla pede. Ut cursus. Morbi neque	7/30/2016	Event - 1:1	Dave Noble	Gard Little
Nullam ac urna. Maecenas et nisi nec	7/13/2016	1:1	Ed Capps	Raymond L. Boggs, Evan Kirstel
Nulla facilisi. Praesent et ligula. Pellentesque portti	7/12/2016	Event - 1:1	Kevin Lucas	Raymond L. Boggs, Stuart Williams
Aliquam blandit lacinia sem. Nam dolor.	6/21/2016	Event - 1:1	Frankie Benevides	Patrick Moorhead, Noel Yuhanna
Nullam ac urna. Maecenas et nisi nec augue ultrices vol	4/22/2016	1:1	Ed Capps	Koichi Asari
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#### Analysts 123

Koichi Asari < INFORMATION TECHNOLOGY RESEAR	
Dave Bartoletti <b>২</b> FORRESTER RESEARCH, INC.	
Raymond Boggs <	
💮 Christopher Chute <	
Mike Dorosh GARTNER INC.	•
Participants	
🛉 Accenture, Spokesperson <	
🛉 Spokesperson, Accenture <	
🛉 Cooper, Tricia	
🛉 Capps, Ed	
• Executive, Joe	

#### Coverages

Cloud
Cloud Computing <</li>
Digital Marketing <</li>
Internet of Things (IoT) <</li>
Mobile <</li>
Social

#### Attachments

Analyst-Itinerary-Eric-Nahmani--5-10-2016-4-25-01-PM.doc consumer-or-compliance-query.xls Golightly-UF-2016.pptx

### Activity Tracking

- Interactions
- Articles
- Emails

## **Review All Projects**

50 🗸 items per page

🛱 Projects			+ Add Project	GRID	REPORT	
Year to date	Begin typing for results	Search		🖯 Load View	Save View	]

Export Columns Reset Grid							
Title	Leader	Туре	Date Start	Date End	Status 🗠		
2016 Forrester Wave	ARInsights ARchitect	Forrester Wave	9/8/2016	12/8/2016	Warning		ð
2016 IOT Analyst Day	ARInsights ARchitect	Analyst Day	9/11/2016	9/12/2016	Closed		8
2016 Analyst Day	ARInsights ARchitect	Analyst Day	7/31/2016	11/30/2016	On Track		æ
2016 MQ OM	ARInsights ARchitect	Gartner Magic Quadrant	6/30/2016	12/30/2016	On Track		ô
2016 Data Cloud Summit	ARInsights ARchitect	Technology Forum	4/30/2016	8/30/2016	Closed		8
HCM Internet Video 2016	ARInsights ARchitect	Marketing Campaign	4/30/2016	7/30/2016	Canceled		ô
IDC Engagements	ARInsights ARchitect	Marketing Campaign	12/31/2015	11/30/2016	At Risk		8
Magic Quadrant for Cloud Infrastructure	ARInsights ARchitect	Analyst Day	1/31/2016	3/30/2016	Warning	<i>i</i>	ôð
CRM Initative 2016	ARInsights ARchitect	Marketing Campaign	1/3/2016	1/3/2019	On Track		Ô



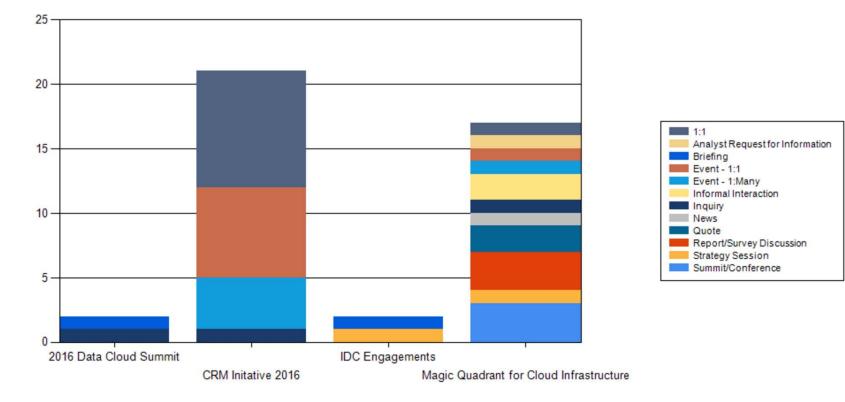
1 - 9 of 9 items

## **Report on all Projects**



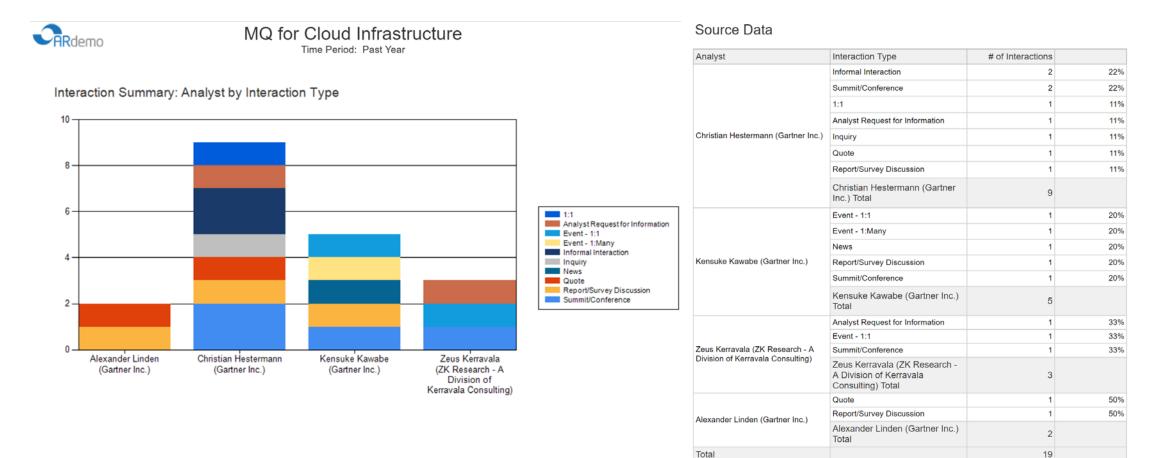
2016 Project Summary Time Period: Past Year

Interaction Summary: Project by Interaction Type





## Single Project Report





#### **Project Summary**

#### Projects

Project	Project Type	Start Date	End Date	Interactions	AR Team	Participants	Analysts	Firms	Twitter	Research	Media Quotes	Blog
Event Name	Event	6/7/2016	6/7/2019	11	2	2	13	9	2	0	13	0
Event Name	Event	9/21/2016	9/21/2019	0	0	0	0	0	0	0	0	0
Event Name	Event	9/21/2016	9/21/2019	0	0	0	0	0	0	0	0	0
Event Name	Event	5/13/2016	8/5/2016	0	0	0	0	0	0	0	0	0
Research Publication Name	<b>Research Publication</b>	8/11/2016	8/11/2019	2	1	6	1	1	0	0	1	0
Research Publication Name	<b>Research Publication</b>	8/5/2016	8/5/2019	1	1	3	2	1	0	0	2	0
Research Publication Name	<b>Research Publication</b>	6/23/2016	6/23/2019	2	1	1	2	2	0	0	2	0
Research Publication Name	<b>Research Publication</b>	7/21/2016	4/1/2020	1	1	1	1	1	0	0	1	0
Research Publication Name	Research Publication	8/8/2016	8/8/2019	3	1	1	2	1	0	0	2	0
<b>Research Publication Name</b>	<b>Research Publication</b>	7/6/2016	7/6/2019	1	1	2	2	1	0	0	2	0
Research Publication Name	Research Publication	4/20/2016	7/22/2016	0	0	0	0	0	0	0	0	0
Research Publication Name	<b>Research Publication</b>	7/25/2016	7/25/2019	1	1	1	1	1	0	0	1	0
Research Publication Name	<b>Research Publication</b>	4/22/2016	10/31/2016	1	1	2	2	1	0	0	2	0
Research Publication Name	Research Publication	4/26/2016	4/26/2019	1	1	0	1	1	0	0	1	0
Research Publication Name	Research Publication	4/26/2016	4/26/2019	1	1	0	1	1	0	0	1	0
Research Publication Name	Research Publication	5/19/2016	5/27/2016	0	0	0	0	0	0	0	0	0
Event Name	Event	2/25/2016	2/25/2019	4	2	4	11	3	0	0	11	0
Research Publication Name	Research Publication	6/15/2016	6/17/2016	0	0	0	0	0	0	0	0	0
Research Publication Name	Research Publication	6/28/2016	6/28/2019	1	1	0	3	1	0	0	3	0
Marketing Campaign Name	Marketing Campaign	10/24/2016	10/24/2019	4	1	1	4	3	0	0	4	0
Research Publication Name	Research Publication	7/22/2016	7/22/2016	0	0	0	0	0	0	0	0	0
Research Publication Name	Research Publication	7/19/2016	7/19/2019	1	2	0	1	1	0	0	1	0
Research Publication Name	<b>Research Publication</b>	6/14/2016	6/14/2016	1	1	1	2	1	0	0	2	0
Conference/Event Name	Conference/Event	3/1/2016	3/1/2016	6	1	3	11	4	0	0	11	0
Conference/Event Name	Conference/Event	4/24/2016	4/29/2016	0	0	0	0	0	0	0	0	0
Conference/Event Name	Conference/Event	4/26/2016	4/28/2016	24	7	25	25	12	0	0	25	0
Conference/Event Name	Conference/Event	3/15/2016	3/15/2019	69	8	33	31	13	0	0	31	0
Conference/Event Name	Conference/Event	6/22/2016	7/1/2016	50	4	13	27	5	0	0	27	0
Analyst Day Name	Analyst Day	9/22/2016	9/22/2019	664	11	0	0	0	0	0	0	0
Conference/Event Name	Conference/Event	4/26/2016	4/26/2019	1	1	3	12	6	0	0	12	0
Conference/Event Name	Conference/Event	4/25/2016	4/25/2019	1	1	0	1	1	0	0	1	0
Marketing Campaign Name	Marketing Campaign	7/20/2016	7/20/2019	3	1	5	1	1	0	0	1	0
Marketing Campaign Name	Marketing Campaign	10/26/2016	10/26/2019	3	1	1	3	3	0	0	3	0
Conference/Event Name	Conference/Event	3/28/2016	3/13/2019	162	7	14	42	17	0	0	42	0
Marketing Campaign Name	Marketing Campaign	10/24/2016	10/24/2019	0	0	0	0	0	0	0	0	0
AR Campaign Management Name	AR Campaign Management	6/29/2016	6/29/2019	2	1	1	2	1	0	0	2	0
AR Campaign Management Name	AR Campaign Management	1/25/2016	1/25/2019	2	1	3	4	2	0	0	4	0

### **Custom Reports**

- Customized view of all projects
- Provide an overview of:
  - Total Interactions
  - Unique Analyst & Firms touchpoints
  - Internal Participants
  - AR Teams members
  - Twitter Mentions
  - Media Quotes
  - Blogs
  - Research